

Listing Department, Wholesale Debt Market BSE Limited, P.J. Towers. Dalal Street, Mumbai - 400 001.

August 24, 2016

ISIN: INE087H07052

Security Code: 949156

Dear Sir,

Sub: Disclosures under Regulations 50 and 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to 11.30% Non Convertible Debentures aggregating to Rs. 100 Crores issued by the Company

This is with reference to 11.30% Non Convertible Debentures (NCDs) aggregating to Rs. 100 Crores issued and allotted by the Company on December 24, 2012.

Pursuant to Regulations 50 and 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please take note that the next date of interest payment for the aforesaid NCDs is September 23, 2016, record date of which is September 8, 2016.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Naveen Manghani Company Secretary

